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	Name: Joseph P. Kennedy III	
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Name: Joseph P. Kennedy III

Page 3

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Name: Joseph P. Kennedy III

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^{*} Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

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^{*} Received as result of Pfizer Inc. (item 15 above) spin off.

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Name: Joseph P. Kennedy III

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Name: Joseph P. Kennedy III

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^{*} Filer is a discretionary beneficiary and has never received any income from this Trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

SCHEDULE A - ASSETS & "UNEARNED INCOME" Assets and/or income Sources BLOCK A Value of Asset BLOCK B Name: Joseph P. Kennedy III BLOCK C
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Name: Joseph P. Kennedy III

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^{*} Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

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^{*} Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

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^{*}Represents a distribution to filer from Eleanor G. Brewster Trust. Filer is a discretionary beneficiary. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

Use additional sheets if more space is required.

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Name: Joseph P. Kennedy III

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Name: Joseph P. Kennedy III

Page 18

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Name: Joseph P. Kennedy III

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Name: Joseph P. Kennedy III

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^{*} Filer is a discretionary beneficiary and has never received any income from this trust. Filer has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

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Name: Joseph P. Kennedy III

Page 24 of 39

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Name: Joseph P. Kennedy III

Page 25 of 39

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^{*} Represents a distribution to filer from Residuary Trust U/W George S. Brewster. Filer is a discretionary beneficiary and has disclosed 100% of the assets of the trust that have a value in excess of \$1,000.

Use additional sheets if more space is required.

Name: Joseph P. Kennedy III

Page 27 of 39

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Name: Joseph P. Kennedy III

Page 28 of 39

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Name: Joseph P. Kennedy III	
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Nextera Energy Inc (Page 6 Item 14)	McCormick (Page 7 Item 15)	Johnson & Johnson (Page 6 Item 8)	FNF Group (Page 7 Item 14)	Comcast Corp CL A (Page 8 Item 1)	Crowne Castle (Page 5 Item 16)	Cisco Systems (Page 5 Item 14)	Chevron (Page 5 Item 12)	Cerner Corp (Page 7 Item 13)	Black Knight Inc. (Page 5 Item 11)	Berkshire Hathaway CL B (Page 5 Item 10)	Berkshire Hathaway CL B (Page 5 Item 10)	PLC (Page 7 Item 12)	Abbot Laboratories (Page 5 Item 5)	United Technologies Corp (Page 4 Item 2)	Medtronic (Page 3 Item 12)	5. (Page 3 liem 11)	Carillion Eagle Mid Cap (Page 3 Item 7)	Carillon Eagle Mid Cap (Page 3 Item 7)	Mega Corp. Stock	Asset	Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box, unless it was an asset in a tax-deferred account, and disclose the capital gain income on Schedule A. *Column K is for assets aclely held by your spouse or dependent child.	resolvent is capital that. Fromthe a treet operation of an examining number on Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an easet is sold, please choose "partiel sale" as the type of transaction.	reporting period of eny security or rest property field by you, you poules, or your dependent child for investment or the production of income, include transactions that meeting in a realistic to a contraction of an exchange transaction.	Raport erry purchase, sale, or exchange transactions that exceeded \$1,000 in the
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Abbot Laboratories (Page 15 Item 9)	Tractor Supply Co (Page 17 Item 9)	McCormick (Page 18 Item 8)	Fidelity National Financials (Page 18 item 7)	Crowne Castle (Page 16 Item 3)	Comcast Corp (Page 18 Item 6)	Cisco Systems (Page 18 Item 5)	Cerner Corp (Page 18 Item 9)	Brandywine Pvt Equity Ptrs (2020) LP (Pg 21 Item 1)	Black Knight Inc (Page 18 Item 4)	Berkshire Hathaway Cl B (Page 18 Item 3)	Berkshire Hathaway Cl B (Page 18 Item 3)	Accenture PLC (Page 15 Item 10)	Waimart Stores (Page 7 Item 8)	Verizon Communications inc (Page 7 Item 7)	Tractor Supply Co. (Page 7 Item 16)	Texas Instrument (Page 7 Item 5)	Schwab Charles Corp (Page 7 Item 3)	Schlumberger Limited (Page 7 Item 2)	Maga Corp. Stock	Asset	* Column K is for asserts solely held by your spouse or dependent child.	Capital Galins: If a sales transaction restited in a capital gain in excess of \$200, theoret the "capital gains" box, unless if was an exact in a tax-deferred account, and disclose the capital gain income on Schedule A.		purchase or sale of your personal residence, unless it generated rental income. If only a portion of an esset is sold, please choose "partial sale" as the type of only a portion of an esset is sold, please choose "partial sale" as the type of	dependent child for investment or the production of froome. Include transactions that markful in a cupilat loss. Provide a brief description of an exchange transaction. Exclude instancings between you, your apouts, or dependent children, or the	Report any purchase, sele, or exchange transactions that exceeded \$1,000 in the recording period of any security or real property held by you, your socuse, or your
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Name: Joseph P. Kennedy III

Page 32 of 39

Report any reporting py dependent in sented in Excelle	Report any purchase, sale, or exchange trans- reporting period of any security or real properti- dependent child for investment or the production facilities are reptal loss. Provide a brief des Exclude transactions between you, your spo- purchase or sale of your personal real-force, u- only a portion of an easet is sold, please of transaction. Capital Galtes: If a sales transaction resulted check the capital gein income on Schedule A. "Column K is for easets solely held by your spo- re. or I	, sale, or exching the year of	Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the reporting period of any security or real property hald by you, your spouse, or your dependent child for investment of the production of income, include transactions that resulted in a capital loss. Provide a brief description of an exchange transaction. Exclude transactions between you, your spouse, or dependant children, or the purchase or sele of your personal residence, unless it generated rental income. If only a portion of an exset is sold, please choose "partial sale" as the type of transaction. Capital Geltre: If a sales transaction resulted in a capital gain in excess of \$200, check the Capital gain income of schedule A. *Column K is for essets solely held by your spouse or dependent child.	Purchase	Sale O	Sale Of Tan name of the sale o	Exchange	Check Box if Capital Gran Exceeded \$200	Date MODAYR) Quarterly, or B. spplicable applicable	\$1,001- \$15,000	\$15,001- \$20,000	\$50,001- \$100,000	\$100,001-	\$250,000 m seco,000	\$500,001-	\$1,000,000 T T S S S S S S S S S S S S S S S S	\$5,000,001- \$25,000,000 ±	\$25,000,000 \$50,000,000	[
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	Avalon	Bay (Pag	Avalon Bay (Page 15 Item 16)		×			×	9/23/2020		×							. 1	
	Berksh	nire Hathav	Berkshire Hathaway Cl B (Page 18 Item 3)			×		×	9/23/2020				×	ļ				i	
	Cemer	r Corp (Pag	Cerner Corp (Page 18 Item 9)		×			×	9/23/2020				×			<u> </u>	_	1	
	Chubb	Limited (P	Chubb Limited (Page 16 Item 1)		×			×	9/23/2020		×							1	
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	Fidelit	Fidelity National Financials	Financials (Page 18 Item 7)		×			×	9/23/2020			×						ı	L
	First R	epublic Ba	First Republic Bank (Page 16 Item 10)			×		×	9/23/2020		×					<u> </u>	ļ	1	<u> </u>
ĺ	Nexter	Nextera (Page 17 Item 16)	7 Item 16)		×			×	5/22/2020				×					1	ļ
	Marriot	t internation	Marriot international inc (Page 18 Item 14)		×			×	9/23/2020			×		_				1	↓
	Schwa	b Charles	Schwab Charles Corp (Page 17 Item 6)		×				4/9/2020			×						1	_
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	Walme	art Stores (Walmart Stores (Page 17 Item 13)		×			×	5/22/2020			×						ì	L

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Page 33 of 39	
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Report an	y purchase, sa	Report any purchase, sale, or exchange transactions that exceeded \$1,000 in the	<u></u>	of Tra	Type of Transaction	٥		Date		1		¥	Amount of	Trang	Transaction			
dependent resulted in	t child for invest	responing benod of any security of the property tead by yout, your spoules, or your departed in the first person of the production of income. Include themsections that resulted in a capital loss. Provide a brief description of an exchange transaction.					consider		>	6	c		т	π	ဂ	Ι.	_	*
Exclude im purchase of only a port transaction.	remactions be or sale of your rition of an as n.	Exclude transactions between you, your spouse, or dependent children, or the purchase or sale of your personal residence, unless it generated rental income. If only a portion of an asset is sold, plesse choose "perial sale" as the type of transaction.			_	_	apital Gazn E	(MO/DAYR) Ournary,							 .		100	
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qS	Example	Mega Corp. Stock			×		×	3948		×					<u> </u>	<u> </u>	-	_
	Accentur	Accenture PLC (Page 22 Item 9)	×					5/22/2020	×									
	Berkshire	Berkshire Hathaway Cl 8 (Page 24 Item 15)	×					4/9/2020		×						<u> </u>		
	Berkshire	Berkshire Hathaway Cl B (Page 24 Item 15)	×					5/22/2020	×						ļ			
	Cemer C	Cerner Corp (Page 24 Item 16)	×					5/22/2020		×			:	<u> </u>	<u> </u>		<u> </u> 	
	Cisco Syr	Cisco Systems (Page 25 Item 1)	×					5/22/2020	×					<u> </u>	_	-	_	
	Comcast	Comcast Corp (Page 25 Item 2)	×					5/22/2020	×									
	Fidelity N	Fidelity National Financials (Page 25 item 3)	×					5/22/2020	×									\vdash
	McCorm	McCormick (Page 25 Item 4)	×					5/22/2020	×				ļ			<u> </u>		
	Tractor S	Tractor Supply Co. (Page 23 Item 16)	×					5/22/2020	×			<u> </u>	_		_	<u> </u>	<u> </u>	
-	Verizon C	Verizon Communications Inc (Page 24 Item 3)	×					5/22/2020	×			_	<u> </u>	<u></u>	_	_		-
	Abbot La	Abbot Laboratories (Page 24 Item 10)		×			×	5/22/2020		×	<u> </u>			<u> </u>		_		-
	Nextera (Nextera (Page 24 Item 14)	ļ 	×			×	5/22/2020		×		_	_	_	ļ	_	ļ	
	Schwab (Schwab Charles Corp (Page 23 Item 13)		×				4/9/2020	×							_		
	Walmert	Walmert Stores (Page 24 Item 4)		×			×	5/22/2020		×				_			-	
	Berkshire	Berkshira Hathaway Cl B (Page 28 Item 8)	×					4/9/2020		×					_			
	Berkshire	Berkshire Hathaway Cl B (Page 28 Item 8)	×					5/22/2020		×		_		 		<u> </u>		
	Black Kni	Black Knight Inc (Page 28 Item 9)	×					5/22/2020		×				_	_	_	_	-
	Cemer C	Cemer Corp (Page 28 Item 10)	×					5/22/2020		×			-		_			-
	Cisco Sy	Clsco Systems (Page 28 Item 11)	×		L			5/22/2020		×			<u></u>	L	<u> </u>	_	-	

Name: Joseph P. Kennedy III Page 34 of 39

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SCHEDULE C - EARNED INCOME

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	Page 35 of 39
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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

in addition, certain	nd PROHIBITED INCOME: The 201 types of income (notably honoraria, c	INCOME LIMITS and PROHIBITED INCOME: The 2018 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$28,050. The 2019 limit is \$28,440. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.	pensated at or above the "senior staff" rate was fiduciary relationship) are totally prohibited.	\$28,050. The 2019 limit is \$28,440.
	Source (include	Source (include date of receipt for honoraria)	Туре	Amount
	Keens State		Approved Teaching Fee	\$6,000
Examples:	Civil War Roundfable (Oct. 2) Onlario County Board of Education		Alpha & errord Spacety Spacety	\$1,090 \$1,000
Neighborho	Neighborhood Villages Inc.	Jamaica Plain, MA	Spouse Salary	N/A
	2000			

SCHEDULE D - LIABILITIES

Name: Joseph P. Kennedy III Page 36 9 39

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and iliabilities over the child, perent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

								,	Amount of Liability						
					>	œ	C	D	m	77	G	T	-	-	~
R 8		Creditor	Date Liability incurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$560,000	\$500,001- \$1,000,000	\$1,000,001- \$5,080,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
	Example	First Benk of Wilmington, DE	8/16	Mortgage on Rental Property, Dover, DE				×						_	
Ίľ	Wells F	Weils Fargo Bank, N.A.	09/2016	Montgage of Personal Residence, MA							×				
	Americ	American Express Co., NY	12/2020	Revolving Credit Card	×										
											ļ.,		<u> </u>		

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, frustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, conprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

Positions held in any religious, excise, fragerial or political entities and carried compenies than the province partners and the province of an harvary partner.

Positions need in any religious, social, transmet, or political et	Positions need in any religious, sectian, increase in political entires (such as political parties and company organizations); and positions severy of an infriedry parties.
Position	Name of Organization
Member Board of Directors	Robert F. Kennedy Human Rights (formerly Robert F. Kennedy Memorial)
Director	Robert F. Kennedy Children's Action Corps.
Member Board of Directors	Sooner Foundation
Member Advisory Board	Brigham and Women's Hospital - Ann Romney Center for Neurologic Diseases
Member Senior Advisory Committee	Harvard University Institute of Politics
Member Board of Trustees	Kennedy Center for the Performing Arts

SCHEDULE F - AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuing participation in an employee wetters or benefit plan matriatined by a former

Date	Parties to Agreement	Terms of Agreement
	NONE	

SCHEDULE G - GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$330 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbylist or foreign agent), local masts, and gifts to a speuse or dependent child that are totally independent of his, or her relationship to you. Gifts with a value of \$156 or less need not be added towards the \$390 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

	Source	Description	Value
Example:	Mr., Joseph Smith, Astingtion, VA	Silver Platter (prior determination of personal triandarity received from the Committee on Effica)	\$400
NONE			

SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

!	Name:
	Name: Joseph P. Kennedy III
	Page
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	Page 38 of 39

identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$390 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and relimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

-				(11/4)	(174)	
	Government of China (MECEA)	Aug. 5-11	DC-Beijng, Chine-DC	Υ	~	Z
Examples:	Habitat for Humanity (charity functioner)	Nav.3-4	DC-Booken-DC	*	-	۲
NONE						
			-			
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LE SCI

					NONE	Examples: XYZ Megazine		Source	List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honoratium to you. A separate confidential list of charities receiving such payments must be filled directly with the Committee on Ethics.	SCHEDULE I - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA
						Article	Speech	Activity	ਸ of an event to a charitable organization	Name: Joseph P. Kennedy III
						Aug. 13, 2018	Feb, 2, 2018	Date	in lieu of paying an h	
						\$500	\$2,000	Amount	morantum to you. A separate	Page 39 of 39